



# Platinum 4.2.15.0 Release Notes

## Features

Version	Area	Category	Description	Ref
4.2.15	Reports	Workshop Reports	A new workshop report variable I28 has been created to read transaction date to report on sold engineer hours.	13655
4.2.14	Payroll	NI Changes	Changes to National Insurance Contributions have been implemented as per HMRC guidelines.  This update needs to be installed to be effective for pay period containing 6 <sup>th</sup> January. Please refer to the communication that has been sent out, but please contact our support team with any queries regarding the update.	15022
4.2.12	Customers & Suppliers	Look up	Within Add or Edit Customers & Add or Edit Suppliers new columns have been added to show Address lines 1-5, phone numbers and email address, so this information can be seen at a glance.	13809
4.2.11	Workshop	Workshop Job	From the Invoice Items tab within a workshop job a new column has been added P. Order to show the order number against backordered items. If there is more than one order this item an Order Review popup using Shift F2 allows all orders to be displayed.	14331
4.2.10	Payroll	Year End	Tax Year End needs to be processed with new rates and thresholds as per the below article:	



			<a href="https://www.catalyst-uk-support.com/kb/index.php?title=Payroll_end_of_year">https://www.catalyst-uk-support.com/kb/index.php?title=Payroll_end_of_year</a>  <b>**Only update your Platinum system once you have run your final pay period before tax year end**</b>	
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## Quality

Version	Area	Category	Description	Ref
4.2.15	Purchase Ledger	Postings	If Cash Accounting is in use, a rounding error has been resolved to correct the total payment when posting purchase invoices.	14956
4.2.15	Purchase Ledger	Bulk Payments	When Settlement Discounts are posted via Bulk Payments, the VAT on these adjustments are now included on the VAT return.	14895
4.2.14	Stock Control	Purchase Ordering	When stock items are price corrected within purchase orders, nominal postings are now correctly writing to debit cost of sales and credit stock where Work in Progress modifiers setting is in use.	15032
4.2.12	Unit Sales	Unit Credits	When crediting a Unit deal the write down posting are now correctly updating the stock and cost of sale accounts.	14353
4.2.12	Purchase Ledger	Supplier History	When posting a credit note to a supplier account, from the adjustments screen the amounts and totals are now displayed.	14446
4.2.12	Purchase Ledger	Supplier Relationship Manager	Where Supplier and Customers have the same account code the correct information against each account is displayed in SRM and CRM.	14633
4.2.11	Workshop	Estimate	If an Invoice account is changed on a workshop job where there are estimate items a check is	14848



			now made to correctly update the VAT rate if required, for both invoice and estimate stock items.	
4.2.9.0	Stock Control	Point of Sale	Stock items with a discount associated are now correctly priced on the invoice and payment screen at POS if promotional discounts are in use.	14573
4.2.9.0	Unit Sales	Site Location	When generating a Unit Sale document, a warning message is now displayed only when the site logged into, and the unit location do not match.	14826
4.2.9.0	Payroll	End of Year	Date change on P60 End of Year Cert report to 2023.	14839
4.2.8.0	Workshop	Fitted Units	If a fitted unit is removed from the main unit on a workshop job the system now removes the link completely from the two records and allows it to be fitted to another unit without error.	14709
4.2.8.0	Workshop	Stock Codes	A stock item can now only be renamed from Add or Edit Stock Items. A loophole where a stock code could be renamed within the list of items within a workshop job has been prevented.	12939
4.2.8.0	Workshop	Import Internal Job	The Import routine for creation of Internal Workshop Jobs now create in the correct sequence.	14755
4.2.8.0	Workshop	Invoicing Internal jobs	A warning has been added for internal jobs when the invoice account is set to “log unit expenses” and the unit is “in Stock status” to advise users expense records and accompanying nominals will be posted.	12170
4.2.8.0	Workshop	Invoice Template	When a workshop credit note is raised using ~707 document token the balance due now displays correctly without including past payments.	13911



4.2.8.0	Logistics	Create Ticket	Logistics Invoices are now displaying job numbers in the correct order. Numeric tickets are smallest to largest and alphanumeric are alpha character order then number, smallest to largest.	14754
4.2.8.0	Unit Sales	Unit Expense	Unit expense cost of sale postings now match the site the unit was sold through rather than the site the user is logged in to.	13551
4.2.8.0	Unit Sales	Add/Edit Unit	When the status of a unit is changed as well as the cost the nominal postings are now taking into account the amended cost before and after the change to status.	14351
4.2.8.0	Unit Sales	Credit Unit	With Deferred Profit enabled, where a credit is produced for a discounted unit, the prepayment journals for the credit are now posting correctly.	14698
4.2.8.0	Stock Control	Stock Movements	<p><b>*IMPORTANT* Depot Movement Process</b></p> <p>The quantity and nominal postings are now posted against the correct depots when moving stock between depots. There is no longer a requirement to use minus quantities. Please see updated knowledge article below.</p> <p><a href="https://www.catalyst-uk-support.com/kb/index.php?title=How_do_I_Transfer_Stock_between_Depots%3F">https://www.catalyst-uk-support.com/kb/index.php?title=How do I Transfer Stock between Depots%3F</a></p>	14445